

Focus Group Work Plan for 2024

Name of Focus Group: Family Financial Wellbeing

Chair/Co-chairs: Ashley LeBaron-Black, Catherine Walker O'Neal

Chair/Co-chairs email: lebaronashley@gmail.com cwalker1@uga.edu

1. Do you wish to have a time allocated for your focus group during at the next NCFR Annual Conference?
 Yes No

2. If Yes, please list or attach tentative agenda.

Similar to previous years, we will announce the focus group award winners, discuss current and future symposia, and discuss opportunities to collaborate.

3. Please list 2024 focus group goals/projects/aspirations.

Continue to stay connected; grow opportunities for collaboration

4. Please identify any opportunities, suggestions, or concerns regarding the role of this focus group in furthering NCFR's inclusion and diversity initiatives.

We would like to investigate opportunities to better connect and identify overlapping interests with other focus groups and sections

5. Please list any areas where you would like assistance from NCFR staff.

6. Are there any other concerns or questions that have come from the 2023 focus group annual meeting?

Attendance was down for the focus group meeting – perhaps in alignment with overall conference attendance and also because of the timing (Friday evening at the same time as several section meetings).

Attach your **2023 annual meeting minutes** to this form and return by **Friday December 1, 2023** to membership@ncfr.org